

NOTICES

Notice No.	20251217-7	Notice Date	17 Dec 2025
Category	Corporate Actions	Segment	Equity
Subject	Scheme of Arrangement (Demerger) of DCM SHRIRAM INDUSTRIES LTD. (Scrip Code 523369)		
Content			

Trading Members of the Exchange are hereby informed that, pursuant to the Composite Scheme of Arrangement as approved by the Hon'ble National Company Law Tribunal, New Delhi, **DCM SHRIRAM INDUSTRIES LTD** has fixed Record Date for the purpose of Demerger and for determining the entitlement of the shareholders of the Company, as per details given below: -

COMPANY NAME CODE	RECORD DATE	PURPOSE	EX- ENTITLEMENT FROM DATE & SETT. NO.
DCM SHRIRAM INDUSTRIES LTD. (523369)	19/12/2025	<p>As per the Composite Scheme of Arrangement (Demerger) approved by the Hon'ble National Company Law Tribunal, New Delhi Bench, between, <b>DCM SHRIRAM INDUSTRIES LTD.</b> (the Demerged Company) and <b>DCM SHRIRAM FINE CHEMICALS LTD (the Resultant Company 1) AND dcm shriram international ltd</b> (the Resulting Company 2) and others and their Respective Shareholders and Creditors;</p> <p>(1) The Scheme provides for Demerger of the Chemical Undertaking of <b>DCM SHRIRAM INDUSTRIES LTD.</b> (Demerged Company) INTO <b>DCM SHRIRAM FINE CHEMICALS LTD</b> (the Resulting Company 1):- In consideration of the Demerger as stated above, <b>DCM SHRIRAM FINE CHEMICALS LTD</b> (the Resulting Company 1) shall issue and allot Equity Shares to the shareholders of <b>DCM SHRIRAM INDUSTRIES LTD.</b> in the following proportion:- “1 (One) Fully Paid Equity Share having a Face Value of Rs.2/- each of the Resultant Company 1 for every 1 (One) Fully Paid-Up Equity Share having Face Value of Rs. 2/- each of DCM Shriram Industries Limited (DCMSR) ”</p> <p>Further, (2) The Scheme provides for Demerger of the Rayon Undertaking of <b>DCM SHRIRAM INDUSTRIES LTD</b> (Demerged Company) INTO <b>DCM SHRIRAM INTERNATIONAL LTD (Resultant Company 2);</b> In consideration of the Demerger as stated above, <b>DCM SHRIRAM INTERNATIONAL LTD (Resultant Company 2)</b> shall issue and allot Equity Shares to the shareholders of <b>DCM SHRIRAM INDUSTRIES LTD</b> in the following proportion:- “1 (One) Fully Paid Equity Share having a Face Value of Rs.2/- each of the Resultant Company 2 for every 1 (One) Fully Paid-Up Equity Share having Face Value of Rs. 2/- each of DCM Shriram Industries Limited (DCMSR) ”</p>	19/12/2025 DR-781/2025-2026

**Note:**

(1) Pursuant to SEBI Circular No. SEBI/Cir/ISD/1/2010 dated November 2, 2010, Trading members are hereby informed that the Trading in the Equity Shares of DCM SHRIRAM INDUSTRIES LTD. (Demerged Company) shall be transferred from ‘B’ group to ‘T’ group w.e.f. 19th December, 2025, and

(2) Pursuant to SEBI Circular No. CIR/MRD/DP/01/2012 dated January 20, 2012, the aforesaid scrip shall be a part of Call Auction in Pre-open Session (Special Pre- open Session (SPOS)) on 19th December,2025. For further information on SPOS, the trading members are requested to refer to the Exchanges notice no. 20120216-29 dated February 16, 2012 on Enabling Special Pre-open Session.

Subject to compliance with requisite formalities, the Equity Shares of (1) DCM SHRIRAM FINE CHEMICALS LTD (the Resultant Company 1) and (2) DCM SHRIRAM INTERNATIONAL LTD (the Resulting Company 2) will be listed on BSE Limited.

Marian Dsouza  
Assistant Vice President –Listing Compliance and Operations  
December 17, 2025